



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26832	+146	+0.55
NIFTY	8091	+44	+0.55

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	52.99	+2.30
HDFCBANK	57.03	+0.67
ICICIBK	10.13	+2.53
INFY	31.92	+0.25
TATAMOTOR	34.73	+0.49
WIPRO	11.97	+1.10

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-940.91
FIIs Index Future	-217.37
FIIs Index Options	621.41
FIIs Stock Future	786.19
FIIs Stock Options	-66.66
DII's Eq (Provisional)	1447.07

CURRENCY

RBI RATE	17-JUN-2015
RUPEE - \$	64.1135
EURO	72.1662
YEN 10	51.9100
GBP	100.3184

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17935	+31	+0.17
NASDAQ	5064	+9	+0.18
NIKKEI	20098	-120	-0.60
HANG SENG	26699	-54	-0.20
SGX NIFTY	8077	+5	+0.06

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	59.54	-0.38
NATURAL GAS	2.845	-0.010
GOLD	1186.5	+9.7
SILVER	16.105	+0.158
COPPER	2.6245	+0.0205

WORLD EVENTS

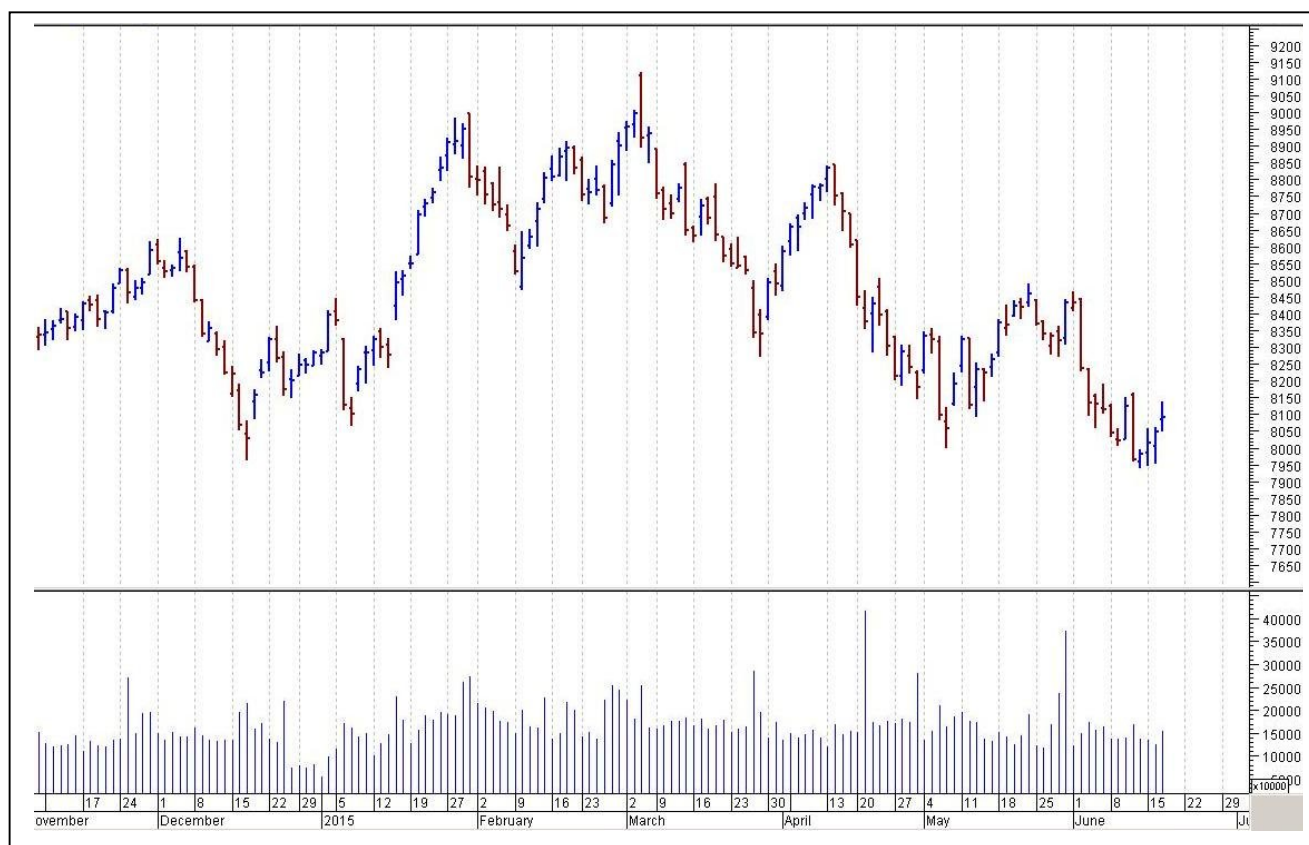
- US: CPI m/m
- Core CPI m/m
- Unemployment Claims
- Philly Fed Manufacturing Index
- UK: Retail Sales m/m

TOP STORY

- Maruti Suzuki (ET) -Suzuki signs deal with Malaysian carmaker Proton. Deal for assembly and sale of entry level model. Deal to drive exports for Maruti Suzuki.
- PTC Financial Services (BS) raises \$60 mn from two global bodies. Funds raised through NCD issuance.
- Bharti Airtel Says -Deal For Sale Of Tanzania, Tchad Tower Assets With Helios Towers Terminated.
- Cipla settles Hepatitis B drug dispute with Bristol Myers Squibb out of court: FE
- Orchid Chemicals Gets US FDA Nod For Gemifloxacin Mesylate Tablets
- FIPB Approves Torrent Pharma's Proposal To Hike FII Limit To 35% From 13.09%
- Mahindra Aerospace & GE Aviation In Partnership For Aerostructure Mfg
- NTPC In 67:33 JV With JKSPDCL For Dvpt Of Kudanali-Luburi Coal Block At Odisha
- Tata Sons, Telestra Tradeplace In Talks To Hike Stake In AirAsia India: PTI



NIFTY CHART



MARKET COMMENTARY

Indian markets continuing their upmove for the fourth straight session surged on Wednesday, on sustained buying by investors in blue-chip stocks amid a firming trend in Asian markets ahead of US Fed policy announcement. The slow but positive start gained momentum in last leg of trade taking benchmarks above 26800 (Sensex) and 8100 (Nifty) crucial psychological levels. Traders though remained concerned about the US Federal Reserve's highly anticipated monetary policy announcement later in the day amid concerns from domestic front of deficient monsoon. For today's trade Nifty likely to trade in the range between 8120 – 8135 in the upper side and 8070 – 8045 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8091	8070	8045	8025	8000	8120	8135	8145	8170
USDINR	64.28	64.21	64.14	64.09	64.01	64.34	64.41	64.54	64.62



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
LT	1706.8	1695	1724	1737	TRADING CALL
RECLTD	274.7	271	277	282	TRADING CALL
WOCKPHARMA	1380.6	1373	1397	1412	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NELCAST	33.05	32.1	34.7	37	TRADING CALL
MOSERBAER	11.7	11.1	12.7	13.5	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, CENTURYTEX, IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1410.60	1384.73	1358.87	1406.27	1432.13	1453.67
AMBUJACEM	222.05	217.70	213.35	220.85	225.20	228.35
ASIANPAINT	710.65	704.03	697.42	711.62	718.23	725.82
AXISBANK	549.25	545.43	541.62	551.42	555.23	561.22
BAJAJ-AUTO	2372.00	2353.17	2334.33	2380.83	2399.67	2427.33
BANKBARODA	140.65	138.92	137.18	141.38	143.12	145.58
BHARTIARTL	422.30	416.53	410.77	420.52	426.28	430.27
BHEL	240.80	238.33	235.87	242.57	245.03	249.27
BPCL	810.45	801.70	792.95	811.75	820.50	830.55
CAIRN	179.20	177.23	175.27	180.57	182.53	185.87
CIPLA	612.90	596.77	580.63	607.23	623.37	633.83
COALINDIA	398.10	395.67	393.23	399.18	401.62	405.13
DRREDDY	3347.20	3310.23	3273.27	3336.97	3373.93	3400.67
GAIL	400.00	396.43	392.87	399.22	402.78	405.57
GRASIM	3366.30	3338.53	3310.77	3374.27	3402.03	3437.77
HCLTECH	906.30	897.73	889.17	908.17	916.73	927.17
HDFC	1200.90	1192.17	1183.43	1205.03	1213.77	1226.63
HDFCBANK	1004.70	998.30	991.90	1005.90	1012.30	1019.90
HEROMOTOCO	2522.30	2502.22	2482.13	2535.08	2555.17	2588.03
HINDALCO	118.55	115.85	113.15	117.50	120.20	121.85
HINDUNILVR	862.05	845.08	828.12	856.97	873.93	885.82
ICICIBANK	301.35	299.50	297.65	301.90	303.75	306.15
IDEA	170.45	167.75	165.05	169.70	172.40	174.35
IDFC	148.55	146.97	145.38	149.08	150.67	152.78
INDUSINDBK	818.20	810.47	802.73	819.23	826.97	835.73
INFY	995.70	984.93	974.17	1002.97	1013.73	1031.77
ITC	301.10	297.87	294.63	300.48	303.72	306.33
KOTAKBANK	1295.05	1283.03	1271.02	1292.52	1304.53	1314.02
LT	1710.85	1683.73	1656.62	1703.12	1730.23	1749.62
LUPIN	1731.70	1703.13	1674.57	1723.57	1752.13	1772.57
M&M	1253.55	1231.72	1209.88	1245.33	1267.17	1280.78
MARUTI	3808.75	3792.87	3776.98	3808.88	3824.77	3840.78
NMDC	117.95	116.67	115.38	117.93	119.22	120.48
NTPC	137.00	136.38	135.77	137.17	137.78	138.57
ONGC	306.00	303.82	301.63	305.53	307.72	309.43
PNB	132.45	131.53	130.62	133.02	133.93	135.42
POWERGRID	141.80	140.05	138.30	142.20	143.95	146.10
RELIANCE	931.20	902.68	874.17	922.52	951.03	970.87
SBIN	255.10	253.43	251.77	255.17	256.83	258.57
VEDL	172.65	170.17	167.68	174.48	176.97	181.28
SUNPHARMA	843.90	837.32	830.73	843.13	849.72	855.53
TATAMOTORS	433.70	427.67	421.63	432.53	438.57	443.43
TATAPOWER	72.75	72.12	71.48	73.13	73.77	74.78
TATASTEEL	305.05	298.55	292.05	304.75	311.25	317.45
TCS	2513.80	2500.68	2487.57	2514.92	2528.03	2542.27
TECHM	549.15	544.77	540.38	550.58	554.97	560.78
ULTRACEMCO	2796.55	2747.57	2698.58	2785.08	2834.07	2871.58
WIPRO	546.55	540.45	534.35	547.20	553.30	560.05
YESBANK	817.10	811.23	805.37	817.47	823.33	829.57
ZEEL	351.10	344.18	337.27	348.47	355.38	359.67



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/29902:- Face Value Split - JMT Auto Limited (JMTAUTOLD) from Rs. 10 to Rs. 2 wef June 25, 2015

NSE Download Ref.No.: NSE/SURV/29940:- Mastek Limited (Symbol- MASTEK) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from June 26, 2015 (Friday).

NSE Download Ref.No.:NSE/CML/29963:- Suspension of trading in Securities of Companies for Non-Compliance of certain clauses of the Listing Agreement: Kingfisher Airlines Limited, UB Engineering Limited and Varun Industries Limited wef June 23, 2015.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
ALBK	18-Jun-15	Annual General Meeting/ Dividend	1.63
SYNDIBANK	18-Jun-15	Annual General Meeting/ Dividend	4.7
WELSPUNIND	18-Jun-15	Dividend	7.5
KOTAKBANK	18-Jun-15	Annual General Meeting/ Dividend	0.9
UNIONBANK	18-Jun-15	Annual General Meeting/ Dividend	6
VISHNU	18-Jun-15	Dividend	1
ATUL	18-Jun-15	Annual General Meeting/ Dividend	8.5
CMAHENDRA	18-Jun-15	Bonus 1:1	
WELCORP	18-Jun-15	Dividend	0.5
DENABANK	18-Jun-15	Annual General Meeting/ Dividend	0.9
DENORA	18-Jun-15	Dividend	1.5
SFCL	18-Jun-15	Dividend	1
PSB	19-Jun-15	Annual General Meeting/ Dividend	0.6
NAVINFLUOR	19-Jun-15	Dividend	8.5
MAHABANK	19-Jun-15	Annual General Meeting/ Dividend	0.8
ESSELPACK	19-Jun-15	Annual General Meeting/ Dividend	1.6
BIRLACORPN	19-Jun-15	Annual General Meeting/ Dividend	6
ADI	19-Jun-15	Annual General Meeting/ Dividend	2.5
HINDUNILVR	19-Jun-15	Annual General Meeting/ Dividend	9
CORPBANK	22-Jun-15	Annual General Meeting/ Dividend	1.4
PNB	22-Jun-15	Annual General Meeting/ Dividend	3.3
CENTRALBK	23-Jun-15	Annual General Meeting/ Dividend	0.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1159/\$1134 & Resistance = \$1215/\$1240.
- Crude oil range->\$54 to \$64.
- U.S. Equities Decline before Fed Decision amid Greece Impasse: - U.S. stocks declined, erasing earlier gains, as investors awaited the outcome of the Federal Reserve's meeting for clues on the timing of any interest-rate increase and amid signs the impasse in Greek aid talks was deepening. Fed Chair Janet Yellen will conclude a two-day meeting of her board today, amid concerns that mixed economic data and a deadlock over Greece will complicate the central bank's drive to raise interest rates.
- Greece remains [deadlocked](#) in talks with creditors and needs to seal a deal before the euro area's bailout expires on June 30, or risk missing payments on its debt of about 313 billion euros (\$352 billion). Negotiations between Greece and its creditors are close to breakdown as finance ministers prepare to meet in Luxembourg on Thursday.
- Gold declines before Fed outcome, Yellen remarks: - Gold prices declined on Wednesday, ahead of the Federal Reserve's highly-anticipated policy statement due later in the day.
- Natural gas rises to 4-week high as market awaits storage report:- Natural gas prices rose to the highest level in almost four weeks on Wednesday, as market participants looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel.
- Copper falls to 3-month low with FOMC outcome, 'Grexit' in focus: - Copper prices fell to the lowest level in three-months on Wednesday, as investors awaited the outcome of the Federal Reserve's policy meeting and amid growing concerns over Greece's debt woes.

TRENDS & OUTLOOK – DATE: 18- June- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	26330	26600	26870	27192	27420
SILVER (July)	34700	35550	36810	38100	39400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	361	366	372	377	383
ZINC (June)	128.10	131.20	133.45	136.20	138.45
LEAD (June)	110.10	112.75	115.10	117.70	120.20
NICKEL (June)	786	801	822	845	862

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3600	3720	3838	3951	4030
NATURAL GAS (June)	171	178	185	191	196

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Press Conference, RBA Bulletin, Libor Rate, SNB Press Conference, ECB Economic Bulletin, Retail Sales of GBP, Targeted LTRO of EUR, Eurogroup Meetings, CPI, Core CPI, Unemployment Claims, Current Account, Philly Fed Manufacturing Index, CB Leading Index, Natural Gas Storage.



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